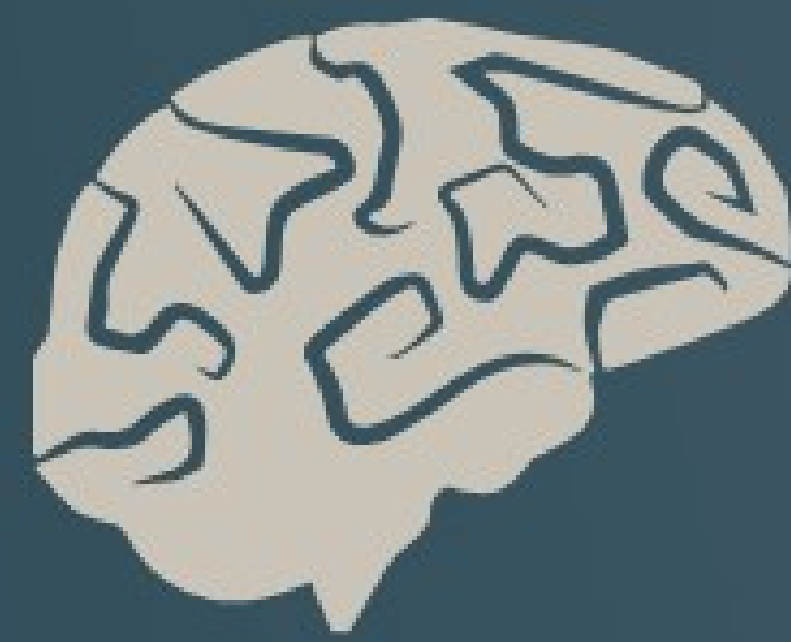




TAQWA COLLECTIVE

R E P O R T F O R I N V E S T O R S



MASTER INVESTMENT SUMMARY

CRAFTED BY KS VENTURES ©

“Consultancy to build the future” – Seeking 35M USD

Seeking 35M towards expanding consultancy portfolio from 350 to 700 to cover all legislatures. Based in Dubai, UAE. Started operations in FY1999. Topline 453M.

Client: **Mr John Mayer**
Company: Taqwa Collective
Contact: **Kunal Soonderji Investment Banker for Principal +91 775 704 3223 or kunal@ksventures.co**
Role in Project/Company Raising Capital: **CEO**
Location of Project/Company Raising Capital: **Dubai HQ – UAE**
Address of Business: Levels 41 & 42, Emirates Towers, SZR, Dubai, UAE
Registered in which year: **1999**
Current Total number of employees: **Min 725**
Status: **Active**
Principal Residency: **Dubai, UAE**
Business Sector: **Advisory**
Business Stage: 26 year old company – **Expansion**



Advisory Session in progress we call it an interview at The Collective - Session with BridgeNova Corp with Consultant Abigail Sheild.

Brief:

Taqwa Collective is a conglomerate of 350 Consultants, advising in all legislatures across the globe through non-offline meetings. Daily Taqwa conducts 4 to 6 hours of sessions per consultant. Topline FY2024 is 453M. Session costs USD899. Meetings are booked 3 months in advance, mode of payment is advance. Payouts are at end of session. Thorough preparation is conducted and bonuses are at a 60% ratio from clients.

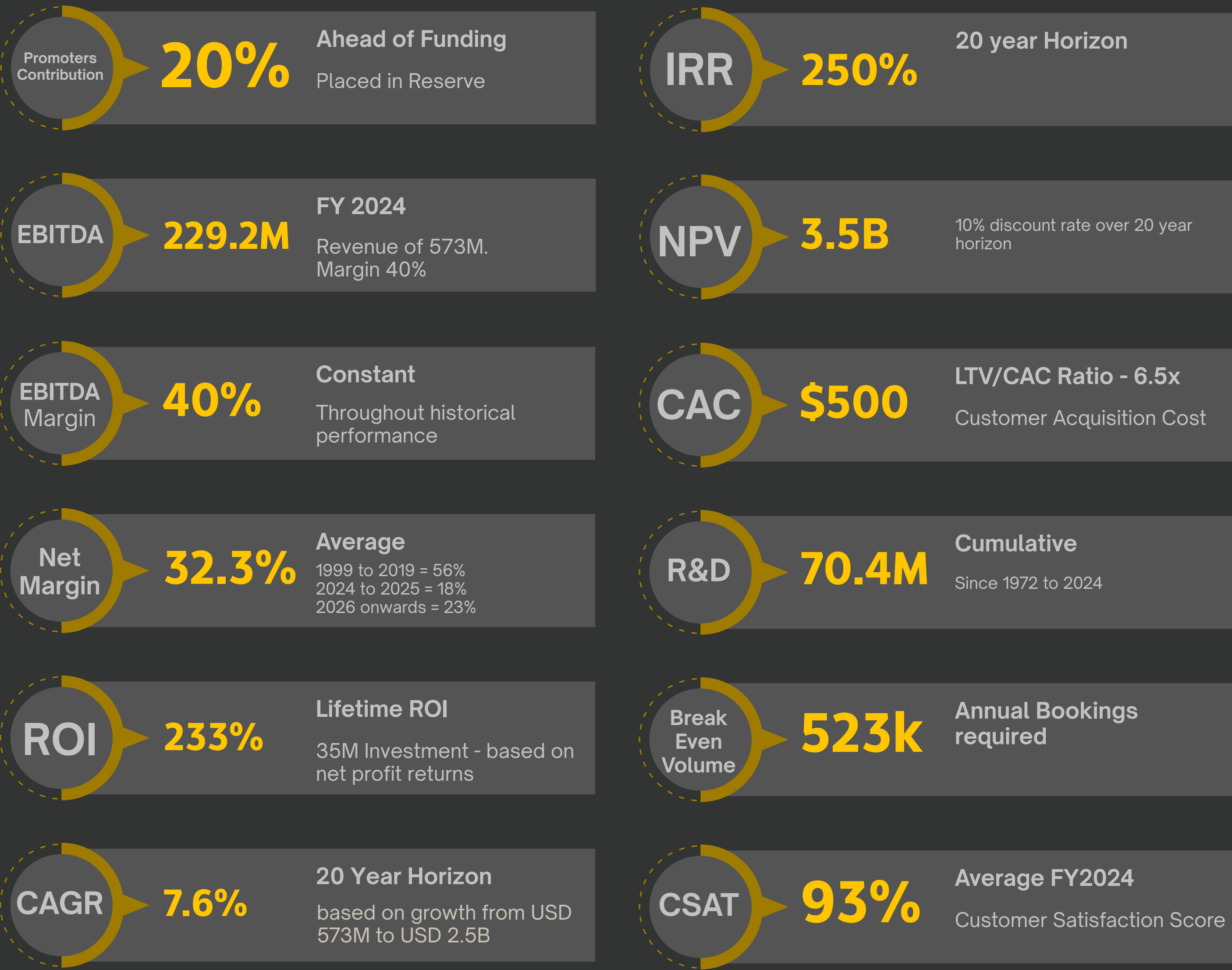
Terms for funding:

(Note to Capital Source: Non-negotiables in bold rest are terms we would be most happy with, kindly provide the closest possible by your esteemed firm)

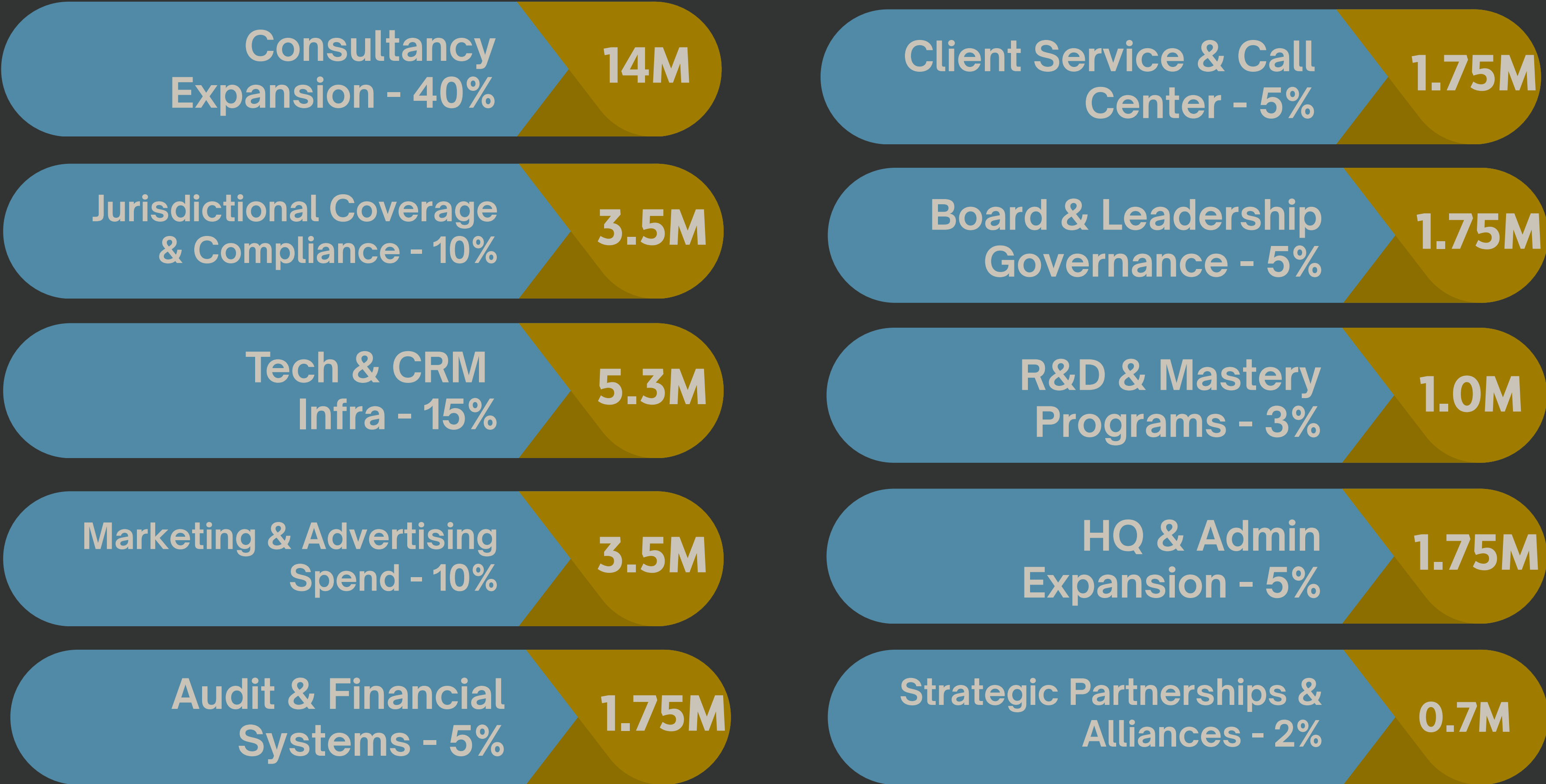
Equity – **35M USD**
Repayment in 10 years
3.5M returns (annual) for 10 years
<**3%** Equity dividends for life
No Advance

Primary Collateral: (Cumulatively 1x)
No Collateral

Tranches Schedule
1 Tranche



Exact Use of Funds:



Session with clients by Consultant Mr Ahmed Falousi

Impact of Project:

Job Creation:

725 Jobs created by the hub.

Environmental Impact:

No negative impact is upheld. There is absolutely no negative effects on the environment by The Collective. It is a totally Net Zero (from karma point of view) establishment.

Economic Multiplier:

The nation will benefit severely from the hub, as all businesses prosper and flourish with correct advisory provided by them. This results in new startups going global and crossing borders.

Relationships/Eco System

of all key/third parties involved in execution/success from start to end of project:

Taqwa has a clear internal policy ensuring all parties adhere to the strictest code when it comes to aptitude. There is no room for conflicts or mis-understandings and communication is always kept clear. The record has to be kept straight.

All suppliers and vendors are requested to adhere to company code of ethics. There are no delays in payments and no contract is turned void by non-compliance. Hence all relationships required to keep the business in success will are maintained.

Shovel Ready:

List of consultants is ready, LOI's have been received and filed. As soon as the funding comes they start beginning expansion.

Risks and Mitigation:

- ACS's risks are low due to the fact that they have studied the future horizon and built in updates into their system. They are continuously applying full throttle towards compliance.
- Financially the company has had steady revenue since 2 years post inception.

Team Profiles:

Promoters/Borrowers/Share-Holders/Team/Staff Profiles:

Chief Executive Officer (CEO)
John Mayer – Canada
Expertise: Global advisory architecture, contribution-first strategy
Credentialed: Founder, Sovereign Advisory Guild; led Global Contribution Index initiative
Experience: 30 years
Philosophy: "Every decision must serve the end-point. Excellence is not optional—it's engineered."

Chief Operating Officer (COO)
Dr. Leila Hassan – Egypt
Expertise: Strategic operations, jurisdictional rollout
Credentialed: Former COO, Nile Impact Systems; scaled advisory footprint across 18 nations
Experience: 26 years

Chief Financial Officer (CFO)
Carlos De La Vega – Spain
Expertise: Financial modeling, sovereign fund structuring
Credentialed: Architected capital frameworks for Iberian Legacy Trust; ex-Director, Fiscal Integrity Forum
Experience: 28 years

Chief Strategy Officer (CSO)
Dr. Min-Jae Park – South Korea
Expertise: Strategic foresight, scenario planning
Credentialed: Led Future Systems Lab; authored "Strategic Clarity in Complex Times"
Experience: 24 years

Chief Legal Officer (CLO)
Fatima Al-Rashid – UAE
Expertise: International law, nonprofit compliance
Credentialed: Former Director, Gulf Legal Matrix; built legal frameworks for 200+ entities
Experience: 22 years

Additional Documentation List:

- 1.Investor DPR (Detailed Project Report)
- 2.Investor Pitch Deck
- 3.Investor Dashboard
- 4.Bespoke Dashboard
- 5.Financial Model (Excel)
- 6.Regulatory & Certification Summary
- 7.Booking Review
- 8.Office Locations & Future Expansion
- 9.Risk & Mitigation Framework
- 10.Team & Governance Profile

Other Information:

Links:

- 1.[Official Website](#)
- 2.[https://www.taqwa-collective.comBooking_Page_\(Consultant_Sessions\)](https://www.taqwa-collective.comBooking_Page_(Consultant_Sessions))
- 3.<https://www.taqwa-collective.com/booking>
- 4.[Client Testimonials](#)
- 5.<https://www.taqwa-collective.com/testimonials>
- 6.[Office Location \(Dubai HQ Map\)](#)
- 7.<https://www.taqwa-collective.com/map/dubai-hq>
- 8.[Investor Documentation Links](#)
- 9.[Executive Summary](#)
- 10.<https://investor.taqwa-collective.com/docs/executive-summary-2024>
- 11.[Financial Performance Report FY2024](#)
- 12.<https://investor.taqwa-collective.com/docs/financials-fy2024>

KS Ventures Advisory:

Dear Investors,
We have hired a third party Audit firm to cross check all data provided, there is no discrepancy. All facts are accurate and true as of June 2025.
We are very happy to recommend funding to be executed for The Collective for 35M in a single tranche with their re-payment plan as suggested by them.
Please go ahead and execute check and do on the case, if any support is needed we are more than happy to help.

Yours Sincerely
Kunal Soonderji
CEO
KS Ventures
Sep 2025

THE END & THANK YOU

2023

CONNECT WITH THE INVESTMENT BANKER

KS VENTURES©

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