TAQWA COLLECTIVE

REPORT FOR INVESTORS

MASTER

INVESTMENT SUMMARY

CRAFTED BY KS VENTURES©

“Consultancy to build the future” - Seeking 35M USD

Seeking 35M towards expanding consultancy portfolio from 350 to 700 to cover all legislatures. Based in Dubai, UAE. Started operations in FY1999. Topline 453M.

Client: **Mr John Mayer**
Company: Taqwa Collective
Contact: **Kunal Soonderji Investment Banker for Principal**
+91 775 704 3223 or kunal@ksventures.co
Role in Project/Company Raising Capital: **CEO**
Location of Project/Company Raising Capital: **Dubai HQ – UAE**
Address of Business: Levels 41 & 42, Emirates Towers, SZR, Dubai, UAE
Registered in which year: **1999**
Current Total number of employees: **Min** 725
Status: **Active**
Principal Residency: **Dubai, UAE**
Business Sector: **Advisory**
Business Stage: 26 year old company **– Expansion**

Advisory Session in progress we call it an interview at The Collective - Session with BridgeNova Corp with Consultant Abigail Sheild.

Brief:

Taqwa Collective is a conglomerate of 350 Consultants, advising in all legislatures across the globe through non-offline meetings. Daily Taqwa conducts 4 to 6 hours of sessions per consultant. Topline FY2024 is 453M. Session costs USD899. Meetings are booked 3 months in advance, mode of payment is advance. Payouts are at end of session. Thorough preparation is conducted and bonuses are at a 60% ratio from clients.

Terms for funding:

(Note to Capital Source: Non-negotiables in bold rest are terms we would be most happy with, kindly provide the closest possible by your esteemed firm)

Equity – **35M USD**
Repayment in 10 years
3.5M returns (annual) for 10 years
<3% Equity dividends for life
No Advance

Primary Collateral: (Cumulatively 1x)
No Collateral

Tranches Schedule
1 Tranche

Promoters Contribution	20%	Ahead of Funding Placed in Reserve
IRR	250%	20 year Horizon
EBITDA	229.2M	FY 2024 Revenue of 573M. Margin 40%
NPV	3.5B	10% discount rate over 20 year horizon
EBITDA Margin	40%	Constant Throughout historical performance
CAC	$500	LTV/CAC Ratio - 6.5x Customer Acquisition Cost
Net Margin	32.3%	Average 1999 to 2019 = 56% 2024 to 2025 = 18% 2026 onwards = 23%
R&D	70.4M	Cumulative Since 1972 to 2024
ROI	233%	Lifetime ROI 35M Investment - based on net profit returns
Break Even Volume	523k	Annual Bookings required
CAGR	7.6%	20 Year Horizon based on growth from USD 573M to USD 2.5B
CSAT	93%	Average FY2024 Customer Satisfaction Score

Exact Use of Funds:

Consultancy Expansion - 40%	14M
Jurisdictional Coverage & Compliance - 10%	3.5M
Tech & CRM Infra - 15%	5.3M
Marketing & Advertising Spend - 10%	3.5M
Audit & Financial Systems - 5%	1.75M
Client Service & Call Center - 5%	1.75M
Board & Leadership Governance - 5%	1.75M
R&D & Mastery Programs - 3%	1.0M
HQ & Admin Expansion - 5%	1.75M
Strategic Partnerships & Alliances - 2%	0.7M

Session with clients by Consultant Mr Ahmed Falousi

Impact of Project:

Job Creation:
725 Jobs created by the hub.

Environmental Impact:
No negative impact is upheld. There is absolutely no negative effects on the environment by The Collective. It is a totally Net Zero (from karma point of view) establishment.

Economic Multiplier:
The nation will benefit severely from the hub, as all businesses prosper and flourish with correct advisory provided by them. This results in new startups going global and crossing borders.

Relationships/Eco System

of all key/third parties involved in execution/success from start to end of project:

Taqwa has a clear internal policy ensuring all parties adhere to the strictest code when it comes to aptitude. There is no room for conflicts or mis-understandings and communication is always kept clear. The record has to be kept straight.
All suppliers and vendors are requested to adhere to company code of ethics. There are no delays in payments and no contract is turned void by non-compliance. Hence all relationships required to keep the business in success will are maintained.

Shovel Ready:

List of consultants is ready, LOI's have been received and filed. As soon as the funding comes they start beginning expansion.

Risks and Mitigation:

- ACS's risks are low due to the fact that they have studied the future horizon and built in updates into their system. They are continuously applying full throttle towards compliance.
- Financially the company has had steady revenue since 2 years post inception.

Team Profiles:

Promoters/Borrowers/Share-Holders/Team/Staff Profiles:

Chief Executive Officer (CEO)
John Mayer – Canada
Expertise: Global advisory architecture, contribution-first strategy
Credentials: Founder, Sovereign Advisory Guild; led Global Contribution Index initiative
Experience: 30 years
Philosophy: "Every decision must serve the end-point. Excellence is not optional—it's engineered."

Chief Operating Officer (COO)
Dr. Leila Hassan – Egypt
Expertise: Strategic operations, jurisdictional rollout
Credentials: Former COO, Nile Impact Systems; scaled advisory footprint across 18 nations
Experience: 26 years

Chief Financial Officer (CFO)
Carlos De La Vega – Spain
Expertise: Financial modeling, sovereign fund structuring
Credentials: Architected capital frameworks for Iberian Legacy Trust; ex-Director, Fiscal Integrity Forum
Experience: 28 years

Chief Strategy Officer (CSO)
Dr. Min-Jae Park – South Korea
Expertise: Strategic foresight, scenario planning
Credentials: Led Future Systems Lab; authored "Strategic Clarity in Complex Times"
Experience: 24 years

Chief Legal Officer (CLO)
Fatima Al-Rashid – UAE
Expertise: International law, nonprofit compliance
Credentials: Former Director, Gulf Legal Matrix; built legal frameworks for 200+ entities
Experience: 22 years

Additional Documentation List:

1. Investor DPR (Detailed Project Report)
2. Investor Pitch Deck
3. Investor Dashboard
4. Bespoke Dashboard
5. Financial Model (Excel)
6. Regulatory & Certification Summary
7. Booking Review
8. Office Locations & Future Expansion
9. Risk & Mitigation Framework
10. Team & Governance Profile

Other Information:

Links:

1. Official Website
2. https://www.taqwa-collective.comBooking Page (Consultant Sessions)
3. https://www.taqwa-collective.com/booking
4. Client Testimonials
5. https://www.taqwa-collective.com/testimonials
6. Office Location (Dubai HQ Map)
7. https://www.taqwa-collective.com/map/dubai-hq
8. Investor Documentation Links
9. Executive Summary
10. https://investor.taqwa-collective.com/docs/executive-summary-2024
11. Financial Performance Report FY2024
12. https://investor.taqwa-collective.com/docs/financials-fy2024

KS Ventures Advisory:

Dear Investors,
We have hired a third party Audit firm to cross check all data provided, there is no discrepancy. All facts are accurate and true as of June 2025.
We are very happy to recommend funding to be executed for The Collective for 35M in a single tranche with their re-payment plan as suggested by them.
Please go ahead and execute check and do on the case, if any support is needed we are more than happy to help.

Yours Sincerely
Kunal Soonderji
CEO
KS Ventures
Sep 2025

CONNECT WITH THE INVESTMENT BANKER

KS VENTURES©

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for all documentation prepared by KS Ventures

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4.There is no way to confirm and verify every fact and facet of a client's business when KS Ventures has so many, hence all compliance of clients of KS Ventures is sole responsibility of the clients themselves, we in no part guarantee compliance of others or other's firms. KS Ventures has and maintains a clean record of no violations uptil date and will honor to hold on to such at best effort basis.

5.Forward looking numbers and promotion or higher sounding words are used to provide the best picture at best effort basis, these are not false statements or mis-representations of facts, but rather a business reality. We show you the best side of our client's business so you may do your best due diligence in order to necessary action to move the case forward. There is no fraud no malpractice no mis-representation or mis-information in such acts.

6.There is no case in KS Ventures portfolio where information will be skewed heavily in order to achieve a desirable result, we are marketing, promoting and using high words/forward statements and numbers to show a picture that will provide a desirable result in taking negotiations forward to the next stage, in order to move the business forward however due diligence is a must and will clearly reveal true both sided picture before making a decision, this is a requirement on the part of the reader/receiver of the document prepared by KS Ventures.

7.KS Ventures will provide a true testimony with 100% best effort exact true picture – this is non-litigation, non-arbitration action only at best effort stating that we are responsible/professional and truly dependable however there will be forward looking statements and numbers and high words of praise used to show the best picture of the client's story. Reader must perform due diligence before making any decisions.

8.No one is allowed to copy our presentation or content/copy – this is a legal offense and KS Ventures may take legal action against if it deems suitable.

9.If it is mentioned in the title that file is a simulation or Tech Demo – that means it is not liable to any dispute or action if names of real organizations have been used in order to show accuracy to the fact matter. Once more there is no legal action possible for using names of real organizations or people or corporates or companies to lend authenticity to the fact matter.

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